



Date: November 11, 2020

**National Stock Exchange of India Limited
Wholesale Debt Market Segment**
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400051

**BSE Limited
Wholesale Debt Market Segment**
1st Floor, P.J. Towers
Dalal Street,
Mumbai-400001

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

In accordance with the relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company will, *inter-alia*, proposes to issue Secured Redeemable Non-Convertible Debentures, on private placement basis, at its meeting scheduled to be held on 17th November, 2020, on the terms and conditions as mentioned below:

1. Issue Size: INR 25 crores
2. Mode of Issue: Private Placement
3. Issue Opening Date: 13th November 2020
4. Issue Closing Date: 13th November 2020
5. Deemed Date of Allotment: 17th November 2020
6. Listing: National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)
7. Tenor: 18 Months
8. Coupon: Fixed (Payable Annually and At Maturity)
9. Secured / Unsecured: Secured
10. Rating of the Instrument: “BWR AA” by Brickwork Ratings

Please take the above information on your record.

Thanking you,

Yours truly,

For Dhani Loans and Services Limited
(formerly Indiabulls Consumer Finance Limited)

Manish Rustagi
Company Secretary

dhani loans & services

Dhani Loans and Services Limited (formerly Indiabulls Consumer Finance Limited) CIN: U74899DL1994PLC062407

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