

Date: February 10, 2023

**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI – 400 001 National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (E). <u>MUMBAI – 400 051</u>

#### Subject: Disclosure in terms of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – "Utilization of Proceeds & Statement of Deviation / Variation" of Dhani Loans and Services Limited ( 'the Company')

Dear Sir/Madam,

In terms of Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Statement of Utilization of Proceeds & Statement of Deviation of the Company for the quarter ended December 31, 2022, is attached in the format specified vide SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022.

In this respect we wish to submit that, during the quarter ended December 31, 2022, there was no fund raising by the Company by way of Non-Convertible Debentures.

The above referred Statement of Utilization of Proceeds & Statement of Deviation, for the quarter ended December 31, 2022, was placed before the Audit Committee of the Company, in its meeting held on February 10, 2023, wherein the Committee noted that there was no fund raising by the Company, by way of Non-Convertible Debentures, hence deviation as regards the utilization of funds is not applicable and approved the same for submission with the Stock Exchanges, without any comment thereon.

We request you to kindly take the same on record.

Thanking you,

#### For Dhani Loans and Services Limited

Manish Rustagi Company Secretary

### **Dhani Loans and Services Limited**

CIN: U74899DL1994PLC062407 Reg. Office: 1/1 E, First Floor, East Patel Nagar, New Delhi-110008, T. 011- 41052775 F. 011- 42137986 Corp. Office: One International Centre, Tower 1, 4th Floor, S. B. Marg, Elphinstone (W), Mumbai - 400013 T. +91 22 6189 9016 F. +91 22 6189 9001 Website: www.dhaniloansandservices.com | Email: <u>support@dhani.com</u>

# A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placeme nt)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Dhani Loans and Services Limited	NA	NA	NA	NA	NIL	NA	NA	NA	NA

## **B.** Statement of deviation/ variation in use of Issue proceeds:

Particulars			Remarks					
Name of listed ent	ity		Dhani Loans and Services Limited					
Mode of fund raisi	ng	Not Applicable						
Type of instrumen						Not Applicable		
Date of raising fun	lds					Not Applicable		
Amount raised		Nil						
Report filed for qua	arter ended		December 31, 2022					
Is there a deviation	n/ variation in u	se of funds raised	Not Applicable					
Whether any appr document?	oval is required	to vary the object	ts of the issue sta	ated in the prospect	us/ offer	Not Applicable		
If yes, details of th	e approval so r	equired?	Not Applicable					
Date of approval		Not Applicable						
Explanation for the	e deviation/ vari	Not Applicable						
Comments of the	audit committee	Not Applicable						
Comments of the	auditors, if any		Not Applicable					
Objects for which	funds have be	een raised and v	vhere there has	been a deviation/	variation,	in the following table:		
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)		Remarks, if any	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not	t Applicable	Nil	

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Designation: Manish Rustagi, Company Secretary

Date: 10.02.2023