

Date: February 09, 2024

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI – 400 001 **National Stock Exchange of India Limited** 

"Exchange Plaza",

Bandra-Kurla Complex, Bandra (E).

MUMBAI – 400 051

Subject: Disclosure in terms of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – "Utilization of Proceeds and Statement of Deviation / Variation" of Dhani Loans and Services Limited ( 'the Company')

Dear Sir/Madam,

In terms of Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Statement of Utilization of Proceeds and Statement of Nil Deviation of the Company for the quarter ended December 31, 2023, is attached in the format specified vide SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR /2022/ 0000000103 dated July 29, 2022, as amended.

In this respect we wish to submit that, during the quarter ended December 31, 2023, there was no fund raising by the Company by way of Non-Convertible Debentures.

The above referred Statement of Utilization of Proceeds & Statement of Deviation, for the quarter ended December 31, 2023, was placed before the Audit Committee of the Company, in its meeting held on February 09, 2024, wherein the Committee noted that there was no fund raising by the Company during the quarter ended December 31, 2023, by way of Non-Convertible Debentures, hence deviation as regards the utilization of funds is not applicable and approved the same for submission with the Stock Exchanges, without any comment thereon.

We request you to kindly take the same on record.

Thanking you,

For Dhani Loans and Services Limited

Manish Rustagi

Company Secretary

## A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placeme nt)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Dhani Loans and Services Limited	NA	NA	NA	NA	NIL	NA	NA	NA	NA

## B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Dhani Loans and Services Limited
Mode of fund raising	Not Applicable
Type of instrument	Not Applicable
Date of raising funds	Not Applicable
Amount raised	Nil
Report filed for quarter ended	December 31, 2023
Is there a deviation/ variation in use of funds raised?	Not Applicable
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation	in the following table:

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil

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- a. Deviation in the objects or purposes for which the funds have been raised.b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Designation: Manish Rustagi, Company Secretary

Date: 09.02.2024