

Date: February 09, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Subject: Disclosure in terms of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – “Utilization of Proceeds and Statement of Deviation / Variation” of Dhani Loans and Services Limited (‘the Company’)

Dear Sir/Madam,

In terms of Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Statement of Utilization of Proceeds and Statement of Nil Deviation of the Company for the quarter ended December 31, 2023, is attached in the format specified vide SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR /2022/ 0000000103 dated July 29, 2022, as amended.

In this respect we wish to submit that, during the quarter ended December 31, 2023, there was no fund raising by the Company by way of Non-Convertible Debentures.

The above referred Statement of Utilization of Proceeds & Statement of Deviation, for the quarter ended December 31, 2023, was placed before the Audit Committee of the Company, in its meeting held on February 09, 2024, wherein the Committee noted that there was no fund raising by the Company during the quarter ended December 31, 2023, by way of Non-Convertible Debentures, hence deviation as regards the utilization of funds is not applicable and approved the same for submission with the Stock Exchanges, without any comment thereon.

We request you to kindly take the same on record.

Thanking you,

For Dhani Loans and Services Limited

Manish Rustagi
Company Secretary

Dhani Loans and Services Limited

CIN: U74899DL1994PLC062407

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Website: www.dhani loansandservices.com | Email: support@dhani.com

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Designation: Manish Rustagi, Company Secretary

Date: 09.02.2024