

Date: May 17, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**National Stock Exchange of India Limited**

“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (E).  
MUMBAI – 400 051

**Subject: Disclosure in terms of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – “Utilization of Proceeds and Statement of Deviation / Variation” of Dhani Loans and Services Limited ( ‘the Company’)**

Dear Sir/Madam,

In terms of Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Statement of Utilization of Proceeds and Statement of Nil Deviation of the Company for the quarter ended March 31, 2024, is attached in the format specified vide SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR /2022/0000000103 dated July 29, 2022, as amended.

In this respect we wish to submit that, during the quarter ended March 31, 2024, there was no fund raising by the Company by way of Non-Convertible Debentures.

The above referred Statement of Utilization of Proceeds & Statement of Deviation, for the quarter ended March 31, 2024, was placed before the Audit Committee of the Company, in its meeting held on May 17, 2024, wherein the Committee noted that there was no fund raising by the Company during the quarter ended March 31, 2024, by way of Non-Convertible Debentures, hence deviation as regards the utilization of funds is not applicable and approved the same for submission with the Stock Exchanges, without any comment thereon.

We request you to kindly take the same on record.

Thanking you,

For **Dhani Loans and Services Limited**

Manish Rustagi  
*Company Secretary*

**Dhani Loans and Services Limited**

CIN: U74899DL1994PLC062407

Reg. Office: 1/1 E, First Floor, East Patel Nagar, New Delhi-110008, T. 011- 41052775 F. 011- 42137986

Corp. Office: One International Centre, Tower 1, 4th Floor, S. B. Marg, Elphinstone (W), Mumbai - 400013 T. +91 22 6189 9016 F. +91 22 6189 9001

Website: [www.dhani loansandservices.com](http://www.dhani loansandservices.com) | Email: [support@dhani.com](mailto:support@dhani.com)

**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Dhani Loans and Services Limited	NA	NA	NA	NA	NIL	NA	NA	NA	NA

**B. Statement of deviation/ variation in use of Issue proceeds:**

Particulars	Remarks														
Name of listed entity	Dhani Loans and Services Limited														
Mode of fund raising	Not Applicable														
Type of instrument	Not Applicable														
Date of raising funds	Not Applicable														
Amount raised	Nil														
Report filed for quarter ended	March 31, 2024														
Is there a deviation/ variation in use of funds raised?	Not Applicable														
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable														
If yes, details of the approval so required?	Not Applicable														
Date of approval	Not Applicable														
Explanation for the deviation/ variation	Not Applicable														
Comments of the audit committee after review	Not Applicable														
Comments of the auditors, if any	Not Applicable														
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:															
<table border="1"> <thead> <tr> <th>Original object</th> <th>Modified object, if any</th> <th>Original allocation</th> <th>Modified allocation, if any</th> <th>Funds utilised</th> <th>Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td>Not Applicable</td> <td>Not Applicable</td> <td>Not Applicable</td> <td>Not Applicable</td> <td>Not Applicable</td> <td>Not Applicable</td> <td>Nil</td> </tr> </tbody> </table>		Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any									
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil									

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

**Name of signatory: Designation: Manish Rustagi, Company Secretary**

**Date: 17.05.2024**